The Macro-Container



How you end is as important as how you begin



Supports Integration



If it is aligned, closing one container, sets up the possibility of opening a new one

Next Steps Calls with Clients

Procedures

Choose Deliberately

Be purposeful in deciding to continue work with a client

Logistics

Plan this as a separate call

Transparency

Invite the client into this call with clarity of the call's purpose

Scheduling

Plan for having this call between the last two calls, or slightly earlier. Aim to avoid planning this call for after the coaching cycle is complete

Next Steps Calls with Clients

Mechanics of the Next Steps Call

There's a specific journey you'll want to travel This is a type of enrollment conversation

- 1. Set Intentions
- 2. Celebrations
- 3. Vision
- 4. The Bridge
- 5. Make the Ask
- 6. End the Call